



## SOPES IEDM Overview

### Standardized Data Patterns for the MIP JC3IEDM / NATO STANAG 5525

The Shared Operational Picture Exchange Services (SOPES) represents an OMG C4I DTF initiative to develop a set of open standards for generic architectures, interfaces and technologies that promote interoperability during coalition, partner, or multi-agency operations. The standards will define a set of services that can be rapidly adapted to changing mission requirements; without the need for software modification. Much of this effort will be reflected in the MARS Information Exchange Framework (IEF), which subsumed much for the original SOPES scope and objectives. The following Requests for standardization will be issued in 2010:

1. Information Exchange Policy Language (IEPL);
2. Information Policy Enforcement Service (IPES);  
and
3. Information Policy and Rules Management Service (IPRMS).

The C4I DTF (Domain Task Force) is focusing on the development of specifications for systems and services which enhance interoperability during crisis response, disaster relief, emergency management or military operations. The task force is currently focusing on relates to Information Interoperability in the areas of situational awareness, collaboration and planning across multiple domains, communities and agencies.

Many of the underlying capabilities have been identified by a large number of organizations, agencies and communities. The IEF/SOPES initiatives are seeking to adopt a series of multi-use specifications that support a wide range of operational domains. This Information Exchange Data Model (IEDM) provides a community specification for a rich set of situational awareness, collaboration and planning semantics that evolved through more than fifteen years of development, testing and demonstrations; has NATO ratification (STANAG 5525); and the acceptance of more than twenty-five nations. The maturity of the JC3IEDM provides an opportunity to increase interoperability between NGOs, OGDs, PVOs and the military during international and domestic operations.

### Problem Space

Events like 9-11, Katrina, SARS, Operational Exercises and government reports have high-lighted a longstanding need to improve capacity and quality of information sharing amongst responders to major events, crisis and emergency events.

### IEF/SOPES initiatives

The IEF/SOPES initiatives seek to facilitate interoperability through standardization in several architectural areas:

- Shared data structures for Situational Awareness, Collaboration and Planning information (JC3IEDM);
- Shared Semantics for exchange of Situational Awareness, Collaboration and Planning information (MIP PDU & SOPES XML);
- Shared processes for specifying the policies, doctrine and rules governing the sharing of information (SOPES Data Patterns and OCL);
- Mechanisms to enforce the policy governing the sharing information (IPES);
- Framework for the management, accreditation and dissemination of information sharing policies, doctrine and rules (IPRMS);
- Framework for increased flexibility and agility in the exchange of situational and planning information;
- Framework for enhancing information security; and
- Interfaces for related specifications and standards.

Successful implementation of SOPES/IEF will provide more than the successful exchange of data between heterogeneous organizations and systems. The exchanges will be conducted in a manner that delivers higher quality information based on standardized delivery rules. Each participant will be provided with information needed for a shared appreciation of the operational situation and plans with the data requisite to performance of his/her specific role/function. The policy/rule based approach will improve Information quality as characterized by:

- Accurate: semantics to accurately convey the perceived situation.
- Relevant: information tailored to specific requirements of the mission, role, task or situation at hand.
- Timeliness: information flow required to support key processes, including decision making.

- Usable: information presented in a common, easily understood format.
- Complete: information that provides all necessary (or available) information.
- Brief: information tailored to the level-of-detail required.
- Secure: selectively share information in accordance with the credentials of the recipient.
- Trust: users trust the quality and content of the information provided.

### SOPES Modeling Paradigm

The modeling paradigm provides a systematic approach to the specification and design of information sharing requirements. It provides:

1. A modeling profile based on UML and integrated into the Unified Profile for DODAF and MODAF (UPDM).
2. Explicit architecture practices that capture the business rules for the export, transform and load processes, which are typically embedded in middleware applications. These include:
  - b. Community semantics, which include structure and syntax, transformations, data filters, business rules and data store transactions,
  - c. Capture of concepts in Model Driven Architecture (MDA) transformations to executable policies, which are alterable during operations;
  - d. Capture of useful and meaningful models for stakeholders, users and developers.
  - e. Alignment with evolving architecture frameworks;
  - f. Full traceability to requirements; and

g. Design for change.

In an object environment (e.g., OO DB or object layer), support objects can be used efficiently (with a single instantiation) by multiple information-composites (semantics and transactions) providing a highly efficient processing environment. Traditional approaches use a different information instance for each composite, and require increased memory and complex processing for data synchronization. Using the multi-use approach enables “event-driven global update.” A single data change (new instance of data/information) can initiate the build and release of all transactionals and semantics in which the element is contained.

SOPES IEDM uses data patterns to define a set of ontological commitments. These commitments are defined as semantic and transactional (UML) models that describe informational concepts and the relationships between concepts for the domain of interest. The SOPES IEDM specification describes a set of information exchange concepts (data patterns) for situational awareness, collaborative and planning aligned to the JC3IEDM (STANAG 5525). The SOPES IEDM data patterns describe:

- Individual information elements;
- Classes: sets, collections, or types of objects;
- Attributes: properties, features, characteristics, or parameters;
- Relations: ways that objects can be related to one another, for data storage and in the construction of semantics (meaningful data object: this specification); and
- Events (watch points): changes to the data environment (e.g., attributes or relations) that trigger an exchange of information.

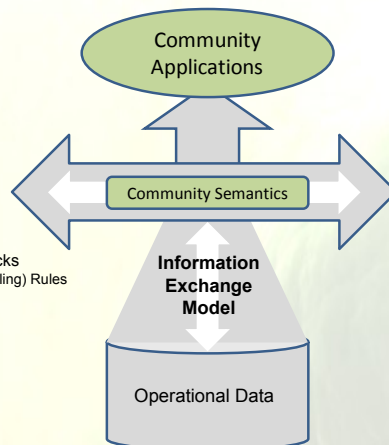
Using an MDA process, the specification can be translated into a policies (Provided PSM is in JAVA) for

User Semantics  
Application Syntax

Community Exchange Agreements  
Community Semantics  
Community Exchange Syntax  
Community Exchange Protocols  
Semantic Guards

Re-usable Information Building Blocks  
- Construction (Aggregation / Marshalling) Rules  
- Data Transformation  
- Dynamic and Static Domain Filters  
- Construction Constraints

Community of Interest Taxonomy  
- Domain Business Rules  
- Domain Values  
- Domain Attributes  
- Tags and Labels  
- Data Structures & Relationships



constructing and interpreting information exchanges using reusable architectural components aligned directly to commonly used architecture frameworks (e.g., DODAF, MODAF and Zachman).

## SOPES IEDM Components

The SOPES IEDM Specification provides: XML Schemas; and JAVA classes, platform specific models, for 190 reusable data patterns in 16 subject areas, including:

1. Actions (45)
2. Capabilities (6)
3. Context (13)
4. Control Features (6)
5. Facilities (22)
6. Geographical Features (5)
7. Holdings (2)
8. Locations (22)
9. Materiel (9)
10. Meteorological Features (2)
11. Object Item (11)
12. Object Type (3)
13. Organization (19)
14. Personnel (7)
15. Plans & Orders (12)
16. Reporting (2)

The defined data patterns for the JC3IEDM include:

### Action

1. Action\_Context\_Status
2. Action\_Effect
3. Action\_Effect\_Item
4. Action\_Effect\_Type
5. ActionEvent\_CBRN
6. ActionEvent\_ChemicalBiological
7. ActionEvent\_Composite
8. ActionEvent\_Detail
9. ActionEvent\_Nuclear
10. ActionEvent\_NuclearWeapon
11. ActionEvent\_Radioactive
12. ActionEvent\_Radiological
13. ActionEvent\_Status
14. Action\_Functional\_Assoc
15. Action\_Location
16. Action\_Objective
17. Action\_Objective\_Item
18. Action\_Objective\_Item\_Marking
19. Action\_Objective\_Item\_Target\_Personnel\_Protection
20. Action\_Objective\_Task
21. Action\_Objective\_Type
22. Action\_Reference\_Assoc
23. Action\_Required\_Capability
24. Action\_Resource
25. Action\_Resource\_Employment
26. Action\_Resource\_Employment\_Aircraft
27. Action\_Resource\_Employment\_Electronic\_Warfare
28. Action\_Resource\_Employment\_Maritime
29. Action\_Resource\_Employment\_Reconnaissance
30. Action\_Resource\_Item
31. Action\_Resource\_Type
32. ActionTask\_Composite
33. ActionTask\_Status

34. ActionTask\_ROE
35. Action\_Temporal\_Assoc
36. Associated\_Target\_Detail
37. Candidate\_Target\_Detail
38. Candidate\_Target\_Detail\_Assoc
39. Candidate\_Target\_Detail\_Authorisation
40. Candidate\_Target\_Detail\_Item
41. Candidate\_Target\_Detail\_Type
42. Candidate\_Target\_List
43. Candidate\_Target\_List\_Assoc
44. Candidate\_Target\_List\_Authorisation
45. Request\_Answer

### Capability

1. Capability\_Composite
2. Capability\_Reference\_Assoc
3. EngineeringCapability\_Type
4. FireCapability\_Type
5. StorageCapability\_Type
6. TransmissionCapability\_Type

### Context

1. Context\_Assessment
2. Context\_Context\_Assoc\_Status
3. Context\_Element
4. Context\_Element\_Reporting\_Data\_Item
5. Context\_Element\_Status
6. Context\_Item
7. Context\_Object\_Item\_Assoc\_Status
8. Context\_Reporting\_Data\_Assoc
9. Context\_Specification
10. Operational\_Information\_Group\_Organisation\_Assoc
11. Operational\_Information\_Group\_Organisation\_Assoc\_Status
12. Operational\_Information\_Group\_Plan\_Order\_Content
13. Reference\_Assoc

### ControlFeature

1. ApproachDirection\_Item
2. ControlFeature\_Item
3. ControlFeature\_Item\_Type
4. ControlFeature\_Position
5. ControlFeature\_Status
6. ControlFeature\_Type

### Facility

1. Facility\_Item
2. Facility\_Item\_Type
3. Facility\_Position
4. Facility\_Status
5. Facility\_Type
6. MFSI\_Casualty\_Group
7. MFSI\_Casualty\_Type
8. MFSI\_Evacuation
9. MFS\_Casualty\_Bed\_Occupancy
10. MFS\_Pending\_Casualty\_Evacuation
11. MFS\_Pending\_Surgery
12. Medical\_Facility\_Status\_Composite
13. Military\_Obstacle
14. Minefield\_Maritime\_Casualty\_Estimate
15. Minefield\_Maritime\_Sustained\_Threat\_Measure\_Of\_Effective  
ness
16. Network\_Facility\_Capacity
17. Network\_Facility\_Frequency
18. Network\_Facility\_Item
19. Network\_Facility\_Service
20. The Network\_Facility\_Service\_Status
21. Runway\_Approach\_Direction\_Assoc
22. Runway\_Item

### GeographicFeature

1. GeographicFeature\_Item
2. GeographicFeature\_Item\_Type
3. GeographicFeature\_Position

4. GeographicFeature\_Status
5. GeographicFeature\_Type

#### **Holding**

1. Holdings
2. Holding\_Transfer

#### **Location**

1. Absolute\_Point
2. Cartesian\_Point
3. Cone\_Volume
4. CorridorArea\_Surface
5. Ellipse\_Surface
6. FanArea\_Surface
7. Geographic\_Point
8. Geometric\_Volume\_Item
9. LinePoint\_Item
10. Line\_Item
11. Location\_Composite
12. OrbitArea\_Surface
13. Point\_Item
14. Point\_Reference
15. PolyarcArea\_Surface
16. PolygonArea\_Surface
17. Relative\_Coordinate\_System
18. Relative\_Point
19. Sphere\_Volume
20. Surface\_Item
21. Surface\_Volume
22. TrackArea\_Surface

#### **Materiel**

1. Consumable\_Materiel\_Type
2. Equipment\_Type
3. Materiel\_Item
4. Materiel\_Item\_Type
5. Materiel\_Position
6. Materiel\_Status
7. Materiel\_Type
8. Principal\_Equipment\_Type
9. Vessel\_Type

#### **MeteorologicalFeature**

1. MeteorologicalFeature\_Item
2. MeteorologicalFeature\_Position

#### **ObjectItem**

1. Object\_Item\_Address
2. Object\_Item\_Affiliation
3. Object\_Item\_Assoc
4. Object\_Item\_Assoc\_Status
5. Object\_Item\_Capability
6. Object\_Item\_Group\_Account
7. Object\_Item\_Group\_Account\_Detail
8. Object\_Item\_Hostility\_Status
9. Object\_Item\_Reference\_Assoc
10. Object\_Item\_Type
11. Object\_Reference

#### **ObjectType**

1. Object\_Item\_Object\_Type\_Establishment
2. Object\_Type
3. Object\_Type\_Affiliation
4. Object\_Type\_Capability\_Norm
5. Object\_Type\_Establishment
6. Object\_Type\_Establishment\_Detail
7. Object\_Type\_Reference\_Assoc

#### **Organisation**

1. Executive\_Military\_Organisation\_Type
2. Government\_Organisation\_Type
3. Military\_Organisation\_Type
4. Military\_Post\_Type
5. Organisation\_ActionTask\_ROE

6. Organisation\_Action\_Assoc
7. Organisation\_Item
8. Organisation\_Item\_Type
9. Organisation\_Materiel\_Type\_Assoc
10. Organisation\_Plan\_Order\_Assoc
11. Organisation\_Plan\_Order\_Assoc\_Status
12. Organisation\_Position
13. Organisation\_Reference\_Assoc
14. Organisation\_Status
15. Organisation\_Structure
16. Organisation\_Structure\_Detail
17. Organisation\_Type
18. Task\_Formation\_Type
19. Unit\_Type

#### **Person**

1. Person\_Identification\_Document
2. Person\_Item
3. Person\_Item\_Type
4. Person\_Language\_Skill
5. Person\_Position
6. Person\_Status
7. Person\_Type

#### **Plans & Orders**

1. Order\_Status
2. Plan\_Order\_Assoc
3. Plan\_Order\_Component
4. Plan\_Order\_Component\_Content
5. Plan\_Order\_Component\_Content\_Reference
6. Plan\_Order\_Component\_Header\_Content
7. Plan\_Order\_Component\_Structure
8. Plan\_Order\_Distribution
9. Plan\_Order\_Distribution\_Acknowledgement
10. Plan\_Order\_Header\_Content
11. Plan\_Order\_Item
12. Plan\_Status

#### **Report**

1. Absolute\_Reporting\_Data
2. Relative\_Reporting\_Data

#### **REFERENCES AND LINKS**

For more information, contact:

Mr. Michael (Mike) Abramson, President  
Advanced System Management Group Ltd.  
Co-chair C4I DTF at OMG  
265 Carling Avenue, Suite 630  
Ottawa, Ontario K1S 2E1  
Tel: 613-567-7097 ext 222  
Cell: 613-797-8167  
Fax: 613-231-2556

Or

visit our WEB SITE: [www.asmg-ltd.com](http://www.asmg-ltd.com)